

THURSDAY ECONOMIC CALENDAR

Initial Jobless Claims	8:30am ET
Leading Indicators	10:00am ET
EIA Natural Gas Report	10:30am ET
KC Fed Manufacture Index	11:00am ET
EIA Petroleum Report	11:00am ET

DJIA	24797.78	-0.67%
SP500	2701.33	-0.55%
Nasdaq	7218.22	-0.22%
Gold	1326.60	-0.35%
Silver	16.45	+0.10%
Oil	61.11	-1.10%
Euro	1.2293	-0.35%
VIX	20.16	-2.14%
US-10yr	2.943%	
Bitcoin	\$10377	-11.75%

FED SPEAKER:

Randal Quarles	12:15am ET
William Dudley	10:00am ET
Raphael Bostic	12:10pm ET
Robert Kaplan	3:30pm ET

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ECONOMIC DATA FOR TODAY:

MBA Mortgage Applications:

Composite Index: -6.6%
Purchase Index: -6.0%

Redbook:

Sales y/y: +3.7%
Sales m/m: -0.7%

PMI Composite Flash:

Manufacturing: 55.9
Services: 55.9

Existing Home Sales:

Sales: 5.38Million
Sales % Change: -3.2%

DAILY RECAP

❖ Earnings Season Continues!! Some of the Top Names

reporting **Tomorrow:** *Before Market:* AAWW, ACIW, APA, APLP, ARD, AROC, BELFA, BLMN, BRC, CCOI, CHK, CJ, CM, CNP, CSTM, CVEO, CVI, CVRR, DNR, DSX, ECC, EEX, EFOI, EME, EVA, FCN, GASS, GIL, GOGO, GTLS, HCN, HEES, HMHC, HRL, HSC, IDA, IDCC, IRDM, JAKK, KOF, LAWS, LDOS, LKQ, LKSD, LXRX, MCS, MGA, MITL, NADLQ, NCLH, NEM, NVCR, OA, OGE, ORA, PPL, PWR, RDHL, RGEN, ROCK, SAFM, SAGE, SATS, SBGL, SCG, SCL, SDLP, SFM, SGC, SRC, SSTK, STN, STOR, SYN, TFX, TGP, TK, TNC, TNK, TOO, TPX, TREE, TRMT, TSEM, TTC, UAN, UNT, VC, VEON, VER, VLRS, W, WIN, ZBRA.. *After Market:* ACIA, ADC, ADMS, ADSW, AGO, AL, AMH, AMSWA, APLE, APPN, ASPN, ASR, AVHI, BCOV, BEAT, BJRI, BMRN, CBPX, CENX, CHCT, CVA, DAIO, DHIL, EBS, EIX, ENV, ERI, ERIE, ES, EXAS, FIX, FNGN, FSLR, GDDY, GSAT, GSB, HLF, HPE, HPQ, HTGC, IMMR, INT, INTU, ITGR, JRVR, KW, LNT, MAIN, MAXR, MELI, MVIS, NDSN, NOG, NVRO, OEC, OII, OLED, PBA, PEB, PLNT, RDFN, RRGB, RWT, SJI, SLRC, SMLP, SSRM, SUNS, TRTN, TTD, TVTY, UEIC, ULH, VICR, WING, WK, ZIXI, ZOES...

❖ We had the FOMC Minutes out today which brought on some volatility in the markets.. Below is a link to the PDF document for the Minutes ..

<https://www.federalreserve.gov/monetarypolicy/files/fomcminutes20180131.pdf>

TOP NEWS GAINERS AND LOSERS

TOP GAINERS FOR THE TRADING DAY

Anthera	ANTH	+0.78	+46.15%
Quadrap[hi]cs	QUAD	+5.77	+26.17%
Nightstar	NITE	+1.99	+18.44%
Legacy	LGCY	+0.33	+12.89%
Vishay	VPG	+2.95	+11.87%
Beigene	BGNE	+14.26	+10.51%
Tandem	TNDM	+0.27	+9.93%
TG Therapeutics	TGTX	+1.25	+9.92%
Solid Bio	SLDB	+2.26	+9.47%
Neogenomics	NEO	+0.66	+8.97%
Advance Auto	AAP	+8.39	+7.96%
Finish Line	FINL	+0.68	+7.13%

TOP LOSERS FOR THE TRADING DAY

CGG SA	CGG	-0.51	-12.11%
Devon Energy	DVN	-4.15	-11.98%
Newfield	NFX	-2.56	-9.95%
United Therapeutics	UTHR	-12.86	-9.53%
Mcdermott	MDR	-0.55	-6.97%
Garmin	GRMN	-2.995	-4.62%
Chesapeake	CHK	-0.12	-4.33%
Internetr Initiative	IIJI	-.45	-4.22%
Spehere 3d	ANY	-0.08	-3.42%
Super Micro	SMCI	-0.70	-3.71%
Carmax	KMX	-2.33	-3.68%
Medicines Company	MDCO	-1.18	-3.60%

SOCIAL MEDIA & DESK CHATTER*

***All information contained in this section is UNCONFIRMED**

- ❖ Trump 'open' to gun restrictions for certain individuals, White House official tells CNBC's -- cnbc
- ❖ ZN: Streetsweeper .. Zion Oil & Gas (ZN): 10 Reasons This Stock Deserves To Crater ... Under Surveillance
- ❖ Art Cashin warns there's a chance the market could retest February's correction lows -- CNBC
- ❖ Fed Speak: Kashkari: Continued path we are on .. each word change is debated
- ❖ Question: If all of the Russian meddling took place during the Obama Administration, right up to January 20th, why aren't they the subject of the investigation? Why didn't Obama do something about the meddling? Why aren't Dem crimes under investigation? Ask Jeff Sessions! -- PRESIDENT TRUMP TWEET
- ❖ Apple is in talks to buy cobalt directly from mines for iPhones - NYPost

SEC FILINGS

PAGP: FORM 4 .. DIRECTOR P 7,100 @\$22.505

SYNDICATES:

VAC.. Form SC 13G.. Filed by: Nicole Marriott Avery 7.6%

MBRX: SC 13G Filed by Sabby Management, LLC 5.83%

AVGR: FORM SC 13G: FILED BY: Empery Asset Management, LP 9.99%

DARE: SC 13G Filed by Empery Asset Management, LP 9.05%

NOTEWORTHY PRESS RELEASES & HEADLINES

- **AZN:** AstraZeneca Announces Renewed Recommendation and Availability of FLUMIST QUADRIVALENT Vaccine in the US
- **BLMN:** Bloomin' Brands Issues Statement in Response to Barington Capital
- **CGG:** CGG: finalizes the implementation of its financial restructuring plan ... Currently Halted
- **D:** Choptank Electric Cooperative to Deploy DVI's VVO Solutions to Keep Rates Low, Reduce Supply Costs -- Choptank will deploy DVI's advanced voltage management system to all 54,000 members
- **DVAX:** Dynavax's HEPLISAV-B™ [Hepatitis B Vaccine (Recombinant), Adjuvanted] Recommended by CDC Advisory Committee on Immunization Practices for the Prevention of Hepatitis B in Adults
- **GRUB:** Grubhub and American Express Enable Card Members to Use Pay with Points and Amex Express Checkout to Order Takeout
- **LONE:** Lonestar Resources Announces 82% Increase In Proved Reserves
- **LXFT** Luxoft One of Six Companies Collaborating with Amazon Web Services to Accelerate Blockchain Adoption
- **NEWT:** Newtek Business Services Corp. Closes \$50 Million Public Offering of 6.25% Notes Due 2023
- **OMER:** FourWorld Capital Spotlights 90% Sales Collapse of Omeros Sole Product OMIDRIA in Past Two Months, Reflecting Company's Weakening State
- **XEL:** Xcel Energy Inc. Board Increases 2018 Common Dividend 5.6%, Declares Dividend on Common Stock

OPTIONS ACTIVITY

CALL ACTIVITY:

UNIT: MAR 17.5 CALL Activity .. 1200+ @\$0.25 on OFFER ..
.. Expire Mar 16

HBAN: MAR 16 CALL Activity .. 1k+ @\$0.36 on OFFER ..
Expire MAR 16

RF: MAR 22 CALL Activity 7400 block @\$0.12 on OFFER ..
Expire MAR 16

AEP: APR 70 CALL Activity .. 3800 @\$0.70 on BID Side ..
Exp[ire APR 20

EXC: APR 39 CALL Activity .. 3360 block @\$0.50 on BID
Side .. Expire APR 20

SPB: JUL 115 CALL Activity .. 2500@\$4.30 on OFFER ..
Expire JUL 20

TPX: JAN 65 CALL Activity .. 23900 @\$6.00 by OFFER ..
Expire JAN 18 2019

BHGE small vol pop off lows .. MAR 26 CALL Activity ..
1k+ @\$1.15 on OFFER .. Expire MAR 16

EAT @ Highs .. Continued CALL Activity on the MAR 35
CALLs... EAT @ Highs

WFC: APR 65 CALL Activity on BID SIDE .. 20K @\$0.50On
BID .. Expire APR 20

HTZ .. MAR 22 CALL Activity ... 1974 @ \$0.70 on OFFER ..
Expires MAR 16

FNSR: APR 18 CALL Activity .. 1700 block @\$1.85 on
OFFER .. Expire APR 20

PUT ACTIVITY:

TWX .. MAR 90 PUT Activity ... 1250 @ \$0.25
on OFFER .. Expires MAR 16

GPS: Gap Launches Limited-Edition Collection
with Sarah Jessica Parker

PVG: MAR 6 PUT Activity .. 1500 @#\$0.20 on
OFFER .. Expire Mar 16

GOGO: APR 11 PUT Activity .. 1K+ @\$1.25
ON Offer .. Expire APR 20

TRIP: JAN 30 PUT Activity on OFFER .. 7500
Block @\$1.65 on OFFER .. Expire JAN 18

Have a Great Evening!

“An honest man is always a child”

– Socrates

****Keep in mind all information provided does not constitute investment advice. Information provided is for informational purposes only****