

## FRIDAY ECONOMIC CALENDAR:

**Baker Hughes Rig Count** **1:00pm ET**

## PRE-MARKET DATA:

DJIA	29425	-0.06%
S&P500	3581	+0.04%
NASDAQ	12015	+0.22%

## COMMODITIES:

Gold	1865	+0.19%
Silver	24.29	+1.01%
Copper	3.2647	+1.96%
Platinum	961	+1.05%
Crude Oil	42.22	+0.76%
Natural Gas	2.651	+2.28%

## FED SPEAKER SCHEDULED:

**Thomas Barkin** **9:00am ET**  
**Raphael Bostic** **9:00am ET**  
**Robert Kaplan** **9:30am ET**

## EUROPEAN MARKETS:

FTSE 100	6374	+0.63%
DAX	13144	+0.44%
CAC 40	5507	+0.60%
IBEX	7980	+0.63%

## THE MORNING MASH-UP

## ASIAN MARKETS:

NIKKEI	25527	-0.42%
TOPIX	1727	+0.06%
Hang Seng	26451	+0.36%
CSI	4943	+0.31%
ASX 200	6539	-0.12%

US TREASURY SEC. MNUCHIN REQUESTS THE FED TO RETURN UNUSED FUNDS FROM SOME EMERGENCY LENDING PROGRAMS ON DEC. 31ST - SOURCE. (SM)

BIDEN: NO NATIONAL SHUTDOWN PLANNED FOR THE CORONAVIRUS OUTBREAK.

California Gov. issues statewide curfew from 10p to 5a amid rise in Covid cases CNBC

Schumer was out saying that McConnell agrees to discuss Covid Relief

## COMPANY SPECIFIC MEETINGS

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### Top Shareholder Meetings:

**HMY, FRO, ARCO, FORK, PSTV, SYY**

### Top Analyst/Investor/Calls Today:

**CRNX, LLY, ASND, DRRX**

### Top Conferences:

- ESMO ASIA
- Morgan Stanley Asia Pacific Summit
- American College of Rheumatology (ACR) Congress
- DB Gaming, Lodging, Leisure and Restaurants Conf
- Jefferies Autoliv Virtual NDR European Tour
- Seaport Global Chemical Cornucopia
- Stephens Annual Investment Conf
- Truist Atlanta Bank Summit

### CURRENCIES:

<b>EUR/USD</b>	<b>1.1858</b>	<b>-0.14%</b>
<b>GBP/USD</b>	<b>1.3277</b>	<b>+0.12%</b>
<b>USD/JPY</b>	<b>103.81</b>	<b>+0.07%</b>
<b>USD/CAD</b>	<b>1.3057</b>	<b>-0.12%</b>

### GLOBAL 10 YEAR YIELDS:

<b>US</b>	<b>0.84</b>
<b>Germany</b>	<b>-0.58</b>
<b>UK</b>	<b>0.32</b>
<b>France</b>	<b>-0.35</b>
<b>Greece</b>	<b>0.68</b>
<b>Japan</b>	<b>0.00</b>
<b>India</b>	<b>5.88</b>

## SEC FILINGS / SYNDICATE

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### FORM 4 TOP INSIDER PURCHASES

**SPOK: CEO P 10K @\$9.83**

**IHRT: CEO P 20K @\$10.15**

**MYE: DIRECTOR P 10K @\$17.02**

**SFT: DIRECTOR P 15K @\$6.72**

**MBI: CEO P 100K @\$6.17**

**MPLN: PRESIDENT P 28,550 @\$7.09**

### SYNDICATES:

**ADV:** Filed Form S-1.. Up to 11,250,000 Shares of Class A Common Stock Issuable Upon Exercise of Warrants.. Up to 50,000,000 Shares of Class A Common Stock by the Selling Stockholders

**AES:** Pricing of \$1.8 Billion of Senior Notes in a Private Offering

**AVRO:** Offering of Common Stock. \$75 million of its common stock. MS, Cowen, WFC and BCS Bookmanagers

**MRVI:** Pricing of an Upsized Initial Public Offering.. 60Million @\$27.. MS, Jefferies and GS Bookmanager

**OGEN:** Proposed Underwritten Public Offering

**REED:** Proposed Public Offering of Common Stock.. Roth Bookmanager

**SHC:** Pricing of Initial Public Offering.. 46,600,000 shares @\$23.. JPM, CS, GS and Jefferies bookmanager

**STOK:** Pricing of \$97.5 Million Public Offering.. 2,500,000 shares @\$39.. JPM, Cowen and CS Bookmanagers

**VBTX:** Filed Form S-3ASR.. Mixed Shelf

## HIGHLIGHTED ANALYST ACTIVITY

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### Top Upgrades

**ATRO:** BUY @ Canaccord  
**CLF:** OVERWEIGHT @ Keybank  
**CPRI:** BUY @ BTIG  
**EXP:** BUY @ GS  
**FRTA:** BUY @ GS  
**HEES:** BUY @ BAC  
**LEG:** BUY @ GS  
**OXY:** POSITIVE @ Susq.  
**SCHN:** OVERWEIGHT @ Keybank  
**SM:** BUY @ Stifel  
**SPR:** BUY @ Canaccord  
**UDR:** OVERWEIGHT @ MS  
**URI:** BUY @ BAC  
**XAN:** OUTPERFORM @ RJ

### Top Downgrades

**ACRE:** OUTPERFORM @ RJ  
**AWI:** NEUTRAL @ GS  
**BK:** UNDERPERFORM @ BAC  
**CPRI:** HOLD @ HSBC  
**CXO:** HOLD @ Stifel  
**FEYE:** UNDERWEIGHT @ BCS  
**GOOS:** HOLD @ HSBC  
**GWW:** MARKET PERFORM @ Blair  
**HOLX:** HOLD @ Needham  
**LII:** SELL @ GS  
**MLM:** NEUTRAL @ GS  
**NUE:** SECTOR WEIGHT @ Keybank  
**PCAR:** UNDERPERFORM @ BAC  
**SHAK:** NEUTRAL @ Wedbush  
**TS:** HOLD @ Stifel  
**TT:** NEUTRAL @ GS  
**VMC:** NEUTRAL @ GS  
**WPX:** HOLD @ Stifel  
**ZTO:** REDUCE @ HSBC

### Top Initiations

**ADV:** BUY @ DB  
**ALXN:** MARKET PERFORM @ Bernstein  
**CNNE:** OUTPERFORM @ Opp.  
**DKNG:** OVERWEIGHT @ Piper  
**FMC:** MARKET PERFORM @ Bernstein  
**IMTX:** BUY @ BAC  
**NKLA:** BUY @ Loop  
**PENN:** OVERWEIGHT @ Piper  
**VRTX:** OUTPERFORM @ Bernstein

## OVERNIGHT / PRE-MARKET COMPANY PRESS RELEASES

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- **ADCT:** ADC Therapeutics Announces FDA Accepts Biologics License Application and Grants Priority Review for Loncastuximab Tesirine for Treatment of Relapsed or Refractory Diffuse Large B-cell Lymphoma
- **AFMD:** Affimed Announces Publication of Final Study Results of its Innate Cell Engager Candidate AFM13 in Combination with MSD's anti-PD-1 therapy KEYTRUDA® (pembrolizumab) in Blood
- **AMRN:** Amarin Shares Topline Data from Partner's Pivotal Phase 3 Study of VASCEPA® (Icosapent Ethyl) in Mainland China
- **BGNE:** BeiGene Announces the Approval of XGEVA® (Denosumab) in China for the Prevention of Skeletal-Related Events in Patients With Bone Metastases From Solid Tumors and in Patients With Multiple Myeloma
- **BRRX:** Baudax Bio Announces Publication of ANJESO® Network Meta-Analysis in the Peer-Reviewed Journal BMC Anesthesiology
- **DECK:** UGG Debuts Flagship Store In New York City
- **FEYE:** FireEye Announces \$400 Million Strategic Investment Led by Blackstone
- **FEYE:** FireEye Announces Acquisition of Respond Software
- **GPRO** GoPro prices \$125M of 1.25% convertible senior notes due 2025
- **IDXG:** Interpace Biosciences Receives Nasdaq Deficiency Notice Due to Delayed Filing of Form 10-Q; No Immediate Impact on Listing
- **LLY/DTIL:** Lilly and Precision BioSciences Announce Genome Editing Research Collaboration and License Agreement
- **MNKD:** MannKind Receives Fourth \$12.5 Million Milestone Payment from United Therapeutics
- **MTNB:** Matinas BioPharma Awarded up to \$3.75 Million from the Cystic Fibrosis Foundation to Support Development of Oral Amikacin (MAT2501) for the Treatment of NTM Infections in Cystic Fibrosis Patients
- **PFE/BNTX:** Pfizer and BioNTech to Submit Emergency Use Authorization Request Today to the U.S. FDA for COVID-19 Vaccine
- **PRPL:** Announces Voluntary Delisting of Warrants

- **SGBX:** SG Blocks to Deliver up to 7,000 COVID-19 PCR Tests Per Shift Leveraging Its State-of-the-Art D-TEC Module Lab Solutions
- **TRVN** Trevena, Inc. Announces Publication Highlighting GI Tolerability Profile of OLINVYK™ (oliceridine) injection in Pain and Therapy
- **TTEK:** Tetra Tech Wins \$50 Million FEMA Disaster Resilience Contract
- **WERN:** Werner Enterprises Announces Partnership With Mastery To Accelerate Supply Chain Automation, Visibility and Productivity
- **XPEV:** Xpeng Announces Next-gen Autonomous Driving Architecture at Auto Guangzhou 2020
- **YGYI:** Youngevity International, Inc. Receives Notice of Nasdaq Delisting

## OVERNIGHT/PRE-MARKET WORLD/POLITICAL/COMPANY HEADLINES

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- **FIXX:** SC 13G Filed by Pfizer Inc. 9.9%
- **PRESIDENT-ELECT BIDEN:** WE DISCUSSED NATIONWIDE MASK MANDATE WITH STATE GOVERNORS.
- Preparations For Mass UK Covid-19 Vaccination Centres Begin - Telegraph

## ADDITIONAL EVENTS AND HEADLINES

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- NONE

## TOP EARNING RESULTS AFTER HOURS YESTERDAY

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- **INTU:** EPS beat by 55c Rev Beat
- **ROST:** EPS miss by 26c Rev Beat
- **WDAY:** EPS beat by 18c Rev Beat

## EARNINGS PRE-MARKET/AFTER MARKET

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### Pre-Market:

BKE, BNR, DXLG, FL, HHR, HIBB, IEC, RMR

### After Market:

NONE

## TOP PREMARKET MOST ACTIVE % MOVERS

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Company (SYMBOL)	% MOVE
TTNP	+50%
NNDM	-29%
DTIL	+29%
ESEA	-22%
REED	-18%
MESO	+18%
AMRN	+17%
GSX	-15%

**Have A Great Day!!**

*"Success consists of going from failure to failure without loss of enthusiasm.." – Winston Churchill*

**\*\*Keep in mind all information provided does not constitute investment advice.**

**Information provided is for informational purposes only\*\***