

MONDAY ECONOMIC CALENDAR:

PMI Manufacturing Index	9:45am ET
ISM Mfg Index	10:00am ET
Construction Spending	10:00am ET

PRE-MARKET DATA:

DJIA	25127	-0.93%
S&P500	2917.75	-1.11%
NASDAQ	8396	-0.67%

COMMODITIES:

Gold	1630	-0.74%
Silver	17.155	-2.85%
Copper	2.532	-1.54%
Platinum	872	-3.75%
Crude Oil	45.64	-3.08%
Natural Gas	1.692	-3.42%

FED SPEAKER:

No Fed Speakers Scheduled

THE MORNING MASH-UP

US and Japan central banks stated this past weekend that if needed they will do what they can to support markets in the growing uncertainties of Economies following the coronavirus.

Markets saw some overnight volatility yet again as the coronavirus continues to grow across the world and market participants yet again become wary of future hits on economies.. We saw the Futures at one point be up over 300 pts overnight but coming into weakness yet again in the morning .

EUROPEAN MARKETS:

FTSE 100	6564	-0.25%
DAX	11680	-1.77%
CAC 40	5227	-1.55%
IBEX	8584	-1.59%

ASIAN MARKETS:

NIKKEI	21344	+0.95%
TOPIX	1525	+0.99%
Hang Seng	26291	+0.62%
CSI	4069	+3.29%
ASX 200	6391	-0.77%

COMPANY SPECIFIC MEETINGS

Top Shareholder Meetings:

TTNP

Top Analyst/Investor/Calls Today:

ETN, KPTI, MAS, MCHP

Top Conferences:

- MS Technology, Media & Telecom Conference
- Cowen Healthcare Conference
- MS Global Energy & Power Conference
- JMP Securities Investor Meetings
- Citi Global Property CEO Conference
- Raymond James Institutional Investors Conference
- Credit Suisse Energy Summit
- ROTH Annual Conference
- Citi Global Property CEO Conference

CURRENCIES:

EUR/USD	1.1093	+0.61%
GBP/USD	1.2754	-0.54%
USD/JPY	107.57	-0.30%
USD/CAD	1.3372	-0.26%

GLOBAL 10 YEAR YIELDS:

US	1.06
GERMANY	-0.66
UK	0.38
FRANCE	-0.32
GREECE	1.31
Japan	-0.13
India	6.35

SEC FILINGS / SYNDICATE

FORM 4 INSIDER PURCHASES \$100K+:

BJRI: EVP P 7,500 @\$32.90

CDE: CFO P 25K @\$4.11

DFIN: DIRECTOR P 40K @\$8.63

FUN: DIRECTOR P 11,250 @\$44.36

FUN: DIRECTOR P 5K @\$44.81

GEO: CEO P 250K @\$16.17

KKR: CFO P 50K @\$28.38

LQDT: CEO P 62,007 @\$4.15

OLED: DIRECTOR P 1,328 @\$149.87

ORI: DIRECTOR P 7,500 @\$19.90

R: PRESIDENT P 3,250 @\$36.90

TVTY: CEO P 15K @\$13.25

TVTY: DIRECTOR P 20K @\$12.07

USPH: DIRECTOR P 2K @\$100.71

SYNDICATES:

AIV: Filed Form S-3ASR.. Mixed Shelf

ARES: Filed Form S-3ASR.. Mixed Shelf
CTT: Filed Form S-3.. \$600,000,000 Mixed Shelf
FBNC: Filed Form S-3ASR.. \$100 Million Mixed Shelf
FTAI: Filed Form S-3ASR.. Mixed Shelf Offering
HT: Filed Form S-3ASR.. \$400,000,000 Mixed Shelf
IMVT: Filed Form S-1/A.. 17,139,969 Shares of Common Stock
MDLZ: Filed Form S-3ASR.. Mixed Shelf
POST: Filed Form S-3ASR.. Mixed Shelf Offering
RDN: Filed Form S-3ASR.. Mixed Shelf Offering
WLKP: Filed Form S-3.. \$500,000,000 Mixed Shelf
WWR: Filed Form S-3.. \$50 Million Mixed Shelf

HIGHLIGHTED ANALYST ACTIVITY

Top Upgrades

AAPL: OUTPERFORM @ Opp.
BIDU: OVERWEIGHT @ JPM
CAKE: BUY @ Guggenheim
CHDN: OVERWEIGHT @ JPM
CHGG: STRONG BUY @ First Analysis
CF: MARKET PERFORM @ Bernstein
EQT: BUY @ MKM
GE: NEUTRAL @ JPM
GRMN: OVERWEIGHT @JPM
LADR: BUY @ DB
LDOS: BUY @ Stifel
MASI: OUTPERFORM @ RJ
MU: NEUTRAL @ Baird
NCMI: BUY @ B.Riley
STX: OUTPERFORM @ Baird
TTWO: NEUTRAL @ BNP
VZ: OUTPERFORM @ Cowen
WDC: BUY @ Stifel

Top Downgrades

AAXN: INLINE @ Imperial
ABB: UNDERWEIGHT @ MS
CVGW: EQUALWEIGHT @ Stephens
GDEN: NEUTRAL @ JPM
HXL: HOLD @ Vertical
NIO: NEUTRAL @ Citi

Top Initiations

AMRN: OUTPERFORM @ Cowen
BEAM: BUY @ Jefferies
CSPR: BUY @ Jefferies
CSPR: BUY @ GS
FLMN: NEUTRAL @ Piper
PPD: OUTPERFORM @ CS
PPD: OVERWEIGHT @ JPM
PPD: BUY @ Mizuho
SDGR: OUTPERFORM @ BMO

OVERNIGHT / PRE-MARKET COMPANY PRESS RELEASES

- **ABBV:** AbbVie Provides Update from Phase 3 Study Evaluating VENCLEXTA® (venetoclax) in Combination with Low-Dose Cytarabine in Newly-Diagnosed Patients with Acute Myeloid Leukemia (AML)
- **ACST:** Acasti Receives NASDAQ Notification Regarding Minimum Bid Requirements
- **CODX:** Co-Diagnostics, Inc. to Provide COVID-19 Tests to US CLIA Labs Following FDA Policy Change
- **CTSO:** CytoSorbents Highlights Recent Publication Using CytoSorb during Cardiac Surgery for Infective Endocarditis
- **EVLO:** Evelo Biosciences Announces Biomarker Data Showing EDP1815 is an Orally Delivered Dual Cytokine Inhibitor for Inflammatory Diseases
- **EYPT:** EyePoint Pharmaceuticals Announces Positive Topline 36-month Follow-up Data for Second Phase 3 Study of YUTIQ®
- **GILD/FTSV:** Gilead to Acquire Forty Seven for \$4.9 Billion
- **GSK:** FDA approves GSK's Advil Dual Action with Acetaminophen for over-the-counter use in the United States
- **IDXG:** Interpace Biosciences Announces Acceptance of first paper Demonstrating Clinical Performance of ThyGeNEXT with ThyraMIR
- **IEX:** IDEX Corporation Completes Acquisition of Flow Management Devices LLC
- **KPTI:** Karyopharm Announces Phase 3 BOSTON Study Meets Primary Endpoint with Significant Increase in Progression-Free Survival in Patients with Multiple Myeloma Following One to Three Prior Lines of Therapy
- **LLEX:** Lilis Energy Closes Previously Announced Undeveloped Acreage Sale And Receives Further Extension On The Take-Private Offer From Major Shareholder
- **MNK:** Mallinckrodt Initiates Rolling Submission of New Drug Application to the U.S. Food and Drug Administration (FDA) for Terlipressin for the Treatment of Patients with Hepatorenal Syndrome Type 1 (HRS-1)

- **MRK:** Merck's KEYTRUDA® (pembrolizumab) Significantly Improved Progression-Free Survival Compared with Brentuximab Vedotin in Patients with Relapsed or Refractory Classical Hodgkin Lymphoma (cHL)
- **MRKR:** Marker Therapeutics and Aspire Capital Enter into a Common Stock Purchase Agreement for up to \$30 million
- **NGVT:** Ingevity authorizes \$500 million in share repurchases
- **NVUS:** Novus Therapeutics Completes Enrollment of Phase 2a Trial of OP0201 in Pediatric Patients with Acute Otitis Media
- **PRVL:** Prevail Therapeutics Announces Investigational New Drug Application Active for PR006 for the Treatment of Frontotemporal Dementia with GRN Mutation
- **UUUU:** Energy Fuels Files Updated Preliminary Feasibility Study for Sheep Mountain Uranium Project
- **X:** U. S. Steel Acquires Remaining 50 Percent Ownership Interest in USS-POSCO Industries (UPI) From POSCO-California Corporation

OVERNIGHT/PRE-MARKET WORLD/POLITICAL/COMPANY HEADLINES

- FOR THE WEEK, THE S&P UNOFFICIALLY FELL 11.49%, THE DOW UNOFFICIALLY LOST 12.36%, THE NASDAQ UNOFFICIALLY SHED 10.54% -- FT Tweet
- EUROPEAN COMMISSION'S KYRIAKIDES SAYS THERE ARE 2,100 CORONAVIRUS CASES IN 18 EU MEMBER STATES

ADDITIONAL EVENTS AND HEADLINES

- NONE

TOP EARNING RESULTS AFTER HOURS YESTERDAY

- NONE

EARNINGS PRE-MARKET/AFTER MARKET

Pre-Market:

ALBO, CIR, CORE, DHC, EBIX, EGRX, EPRT, EVRG, FOLD, FVE, GTT, ITCI, JD, MCRB, NWN, OXFD, TGLS, TZOO, URGH, WHF, WSC, WVE, XRAY

After Market:

AMBC, AMRC, APPF, ATSG, CFMS, CPTA, EVRI, FATE, FGEN, FOE, GNMK, GSKY, GSM, HBP, HCCI, IPAR, IPI, KWR, LVGO, MDRX, NCSM, NWPX, OMER, PGEN, PI, PTCT, SQM, STNE, STRL, TDW, TLRV, UVE, VRRM, WIFI, ZGNX, ZIOP

Have A Great Day!!

“A business has to be involving, it has to be fun, and it has to exercise your creative instincts..” – Richard Branson

****Keep in mind all information provided does not constitute investment advice.
Information provided is for informational purposes only****