

THURSDAY ECONOMIC CALENDAR:

Initial Jobless Claims	8:30am ET
Leading Indicators	10:00am ET
EIA Natural Gas Report	10:30am ET
KC Fed Manufacturing Index	11:00am ET
EIA Petroleum Report	11:00am ET

FED SPEAKER:

William Dudley	10:00am ET
Raphael Bostic	12:10pm ET
Robert Kaplan	3:30pm ET

What's Happening Today:

- Earnings Season continues Today with companies reporting
 Before Market: AAWW, ACIW, APA, APLP, ARD, AROC, BELFA, BLMN, BRC, CCOI, CHK, CJ, CM, CNP, CSTM, CVEO, CVI, CVRR, DNR, DSX, ECC, EEX, EFOI, EME, EVA, FCN, GASS, GIL, GOGO, GTLS, HCN, HEES, HMHC, HRL, HSC, IDA, IDCC, IRDM, JAKK, KOF, LAWS, LDOS, LKQ, LKSD, LXRX, MCS, MGA, MITL, NADLQ, NCLH, NEM, NVCR, OA, OGE, ORA, PPL, PWR, RDHL, RGEN, ROCK, SAFM, SAGE, SATS, SBGL, SCG, SCL, SDLP, SFM, SGC, SRC, SSTK, STN, STOR, SYN, TFX, TGP, TK, TNC, TNK, TOO, TPX, TREE, TRMT, TSEM, TTC, UAN, UNT, VC, VEON, VER, VLRS, W, WIN, ZBRA
 After Market: ACIA, ADC, ADMS, ADSW, AGO, AL, AMH, AMSWA, APLE, APPN, ASPN, ASR, AVHI, BCOV, BEAT, BJRI, BMRN, CBPX, CENX, CHCT, CVA, DAIO, DHIL, EBS, EIX, ENV, ERI, ERIE, ES, EXAS, FIX, FNGN, FSLR, GDDY, GSAT, GSBD, HLF, HPE, HPQ, HTGC, IMMR, INT, INTU, ITGR, JRVR, KW, LNT, MAIN, MAXR, MELI, MVIS, NDSN, NOG, NVRO, OEC, OII, OLED, PBA, PEB, PLNT, RDFN, RRGB, RWT, SJI, SLRC, SMLP, SSRM, SUNS, TRTN, TTD, TVTY, UEIC, ULH, VICR, WING, WK, ZIXI, ZOES

PRE-MARKET DATA:

DJIA	24789	+0.02%
S&P500	2705	+0.23%
Nasdaq	6776.76	+0.25%

COMMODITIES:

Gold	1326.30	-0.44%
Silver	16.48	-0.82%
Copper	3.206	-0.34%
Platinum	988	-0.24%
Crude Oil	61.55	-0.21%
Natural Gas	2.647	-0.45%

EUROPEAN MARKETS:

FTSE 100	7211	-0.97%
DAX	12389	-0.65%
CAC 40	5287	-0.27%
IBEX	9857	+0.35%

ASIAN MARKETS:

NIKKEI	21736.44	-1.07%
TOPIX	1746.17	-0.88%
Hang Seng	30965.68	-1.48%
CSI	4052.73	+2.16%
ASX 200	5950.88	+0.12%

COMPANY SPECIFIC MEETINGS

Top Shareholder Meetings:

RJF

Top Analyst/Investor/Calls Today:

ABX

Top Conferences:

- RBC Global Healthcare Conference
- Citi 2018 Industrials Conference
- Pump, Valve & Water Systems Symposium
- BMT Tandem Meetings
- BCS Industrial Select Conf.
- CAGNY Conference
- Enercom Dallas
- Jefferies Dental Summit
- NY Farm Show

CURRENCIES:

EUR/USD	1.2270	-0.11%
GBP/USD	1.3883	-0.25%
USD/JPY	107.06	-0.67%
USD/CAD	1.2696	-0.06%

GLOBAL 10 YEAR YIELDS:

US	2.92
GERMANY	0.71
UK	1.56
FRANCE	0.98
GREECE	4.26
Japan	0.05
India	7.74

SEC FILINGS / SYNDICATE

ATOM: DIRECTOR P 24,800 @\$5.49

MTSI: SVP P 10K @\$20.43

TMUS: 10% OWNER(DEUTSCHE) P 130K @\$60.19

GBDC: DIRECTOR P 15,468 @\$18.09

PI: EVP P 8K @\$12.75

ATHN: DIRECTOR P 7,200 @\$138.44

OPK: CEO P 172,500 @\$3.63

SYNDICATES:

ADXS: Proposed Public Offering of Common Stock.. Jefferies and Guggenheim Bookmanagers

AIMT: Pricing of Public Offering of Common Stock 5,500,000 shares @\$32.. BAC, Canotr and Piper Bookmanagers

ETFC: Filed Form S-3ASR .. Auto Mixed Security Shelf

NSPR: Filed Form S-3 .. \$30 Million Mixed Securities Shelf

OIS: Secondary Common Stock Offering 5,925,050 shares.. JPM Bookmanager

OMF: Secondary Offering of Common Stock 4,179,678 shares.. MS Bookmanager

PPC: Upsizes and Prices its Senior Unsecured Notes Offering

SAVE: Filed Form S-3ASR .. Auto Mixed Securities Shelf

SO: Filed Form S-3ASR.. Mixed Security Shelf

WES: Pricing Of \$1.1 Billion Of Senior Notes

WFT: Prices Private Offering of \$600 Million of Senior Notes

HIGHLIGHTED ANALYST ACTIVITY

Top Upgrades

CLVS: OUTPERFORM @ RBC
EVTC: NEUTRAL @ GS
HST: INLINE @ Evercore
KLAC: NEUTRAL @ Susq.
MNTA: BUY @ Stifel
MSA: OUTPERFORM @ Baird
SASR: OVERWEIGHT @ Stephens
TSRO: OUTPERFORM @ Evercore
VRSK: OVERWEIGHT @ JPM
WWW: BUY @ DA Davidson

Top Downgrades

ALKS: HOLD @ Jefferies
JELD: MARKET PERFORM @ WFC
JELD: NEUTRAL @ JPM
MIC: HOLD @ Suntrust
QTS: NEUTRAL @ Guggenheim
RMP: MARKET PERFORM @ WFC
SLCA: NEUTRAL @ Citi

Top Initiations

ADRO: OVERWEIGHT @ Cantor
AST: BUY @ B.Riley
HMNY: BUY @ Canaccord
LOXO: OUTPERFORM @ Opp.
NDSN: BUY @ DA Davidson
PSTG: OVERWEIGHT @ Piper

OVERNIGHT / PRE-MARKET PRESS RELEASES & HEADLINES

- **GWPH:** GW Pharmaceuticals Announces Preliminary Results of Phase 2a Study for its Pipeline Compound GWP42006 .. -Study did not meet its primary endpoint-
- **VRTX:** Vertex Initiates First Phase 3 Study of VX-659, Tezacaftor and Ivacaftor as a Triple Combination Regimen for People with Cystic Fibrosis
- **RSO:** Resource Capital Corp. Announces Full Redemption of its Outstanding 8.25% Series B Cumulative Redeemable Preferred Stock
- **RMAX:** RE/MAX Holdings Increases Quarterly Dividend By 11%
- **FDP:** Fresh Del Monte Produce Announces Share Repurchase Program
- Raj Nair, Ford's president of North America, exits the company after "recent internal investigation" that "determined certain behavior by Nair was inconsistent with the company's code of conduct" -- CNBC
- TRUMP ... WE ARE GOING TO BE VERY STRONG ON GUN BACKGROUND CHECKS, MENTAL HEALTH FOLLOWING FLORIDA SCHOOL SHOOTING
- **CCRC:** China Customer Relations Centers, Inc. Announces Receipt of NASDAQ Notice of Deficiency
- **ANSS:** ANSYS Replenishes Authorized Share Repurchase Program to Five Million Shares
- **LOXO:** Loxo Oncology Announces Publication of Larotrectinib Clinical Data in The New England Journal of Medicine
- **CLVS:** Clovis Oncology Receives Positive Trend Vote from CHMP in European Regulatory Review for Rucaparib Ovarian Cancer Treatment Indication
- **LNCE:** Snyder's Lance Announces Voluntary Recall of a Limited Amount of Emerald® Glazed Walnuts Due to Potential Presence of Undeclared Peanuts, Almonds, Cashews and Pecans
- **FCEL:** Photo Release-U.S. Senator Blumenthal Expresses Industry Support in Visit to FuelCell Energy
- **CE:** Celanese Announces Acetyl Intermediates Price Increases
- **AIMT:** Aimmune Therapeutics Announces Pricing of Public Offering of Common Stock @\$32

- **ARWR:** Arrowhead Receives Regulatory Clearance to Begin Phase 1 Study of ARO-AAT for Treatment of Alpha-1 Liver Disease
- **CANF:** Can Fite Announces the Submission of Safety Reports for Piclidenoson and Namodenoson to FDA and other Regulatory Authorities Showing Favorable Safety Profile
- **XNCR:** Xencor Doses First Patient in Phase 1 Study of XmAb®18087 Bispecific Tumor Targeting Antibody for the Treatment of Neuroendocrine Tumors and Gastrointestinal Stromal Tumors
- **CTRV:** ContraVir Pharmaceuticals Announces TXL™ Has Been Granted Orphan Drug Designation for the Treatment of HBV in a Pediatric Population
- **TEUM:** Pareteum Partners with Good World Games Mobile to Distribute GameTrove Through its Developer Exchange
- **NXTD:** NXT-ID Subsidiary Fit Pay Now Taking Pre-Orders for Flip™ - a Contactless Payment Device for Cryptocurrencies

Have A Great Day!!

*"Pleasure in the job puts perfection in the work" -
Aristotle*

****Keep in mind all information provided does not constitute investment advice.
Information provided is for informational purposes only****