

Tuesday Economic Calendar (Eastern Time) – Updated from Week Ahead

8:15am ADP Employment Report

11:00am 4-Week Bill Announcement

Fed Speakers - Business Channel interviews are possible but not scheduled

FOMC Blackout period

Events For Today

- US ADP Employment Report - Treasury Buyback Announcement (Preliminary) - 4-Week Bill Announcement
- UK: Labour Market Report & Public Sector Finances
 - Eurozone: ECB Lending Survey
 - Germany: ZEW Survey
 - Japan: Merchandise Trade

Premarket Data (Data as of 7:00am ET)

Commodities

Crude Oil	82.93	▲ +0.53%
Natural Gas	2.882	▲ +0.77%
Gold	4072.20	▲ +1.40%
Silver	59.38	▲ +4.04%
Copper	6.5222	▲ +2.86%
Soybeans	1,228.25	▲ +0.18%
Platinum	1,636.15	▲ +2.00%
Palladium	1,283.75	▲ +1.23%
Heating Oil	4.147	▲ +0.68%
Gasoline	3.3949	▲ +0.17%
Aluminum	3,160.90	▲ +0.75%
Zinc	3,565.90	▲ +1.46%
Nickel	17,143.88	▲ +1.43%
Wheat	674.8	▲ +0.12%
Corn	472.4	▼ -0.13%
Cocoa	5,541.50	▲ +0.39%
Coffee	331.8	▲ +2.23%
Sugar	14.91	▲ +0.61%
Orange Juice	146.83	▲ +6.24%

US Futures

DJIA	52274	+0.39%
S&P500	7517	+0.44%
NASDAQ	29140	+1.25%

European Markets

FTSE 100	10556.29	▲ 0.30%
DAX	24945.99	▲ 0.40%
CAC 40	8367.15	▲ 0.32%
IBEX	19341.6	▲ 0.70%

Asia Markets

NIKKEI	66232.19	▲ 3.26%
Topix	4014.95	▲ 2.44%
Hang Seng	25132.29	▼ 0.04%
CSI	4739.23	▲ 3.06%
ASX	8793.3	▲ 0.02%

Company Events

Top Shareholder Meetings:

RNTX

Top Analyst/Investor Calls:

OCUL

Top Conferences:

- ASRS
- Farnborough International Airshow

Premarket % Momentum Movers:

Upside Movers:

SLGB, HIHO, LASE, RDGT, HYNX, SKHU, SKHL, SKUU, MUU, MULL, MVLL, NBIG, RCON, SOXL, NBIL, KORU, CRCA, INTW, CRCG, KSTR, CRNT, GLWG, GDXU, AGQ, LMFA, AMDL, SNDK, RGTX, MSTX, TSMX, CONL, SHPH, IONX

Downside Movers:

GOAI, YOUL, CLDI, GCTK, VYNE, SKDD, MUZ, VTAK, SOXS, VEEE, PMI, ZSL, VIVS, RGTZ, DAMD, FXHO, IONZ, VMAR, BJDY, SKYQ

FDA Schedules for Today:

- NONE

Stock Splits Scheduled for Week:

- Tuesday July 21 CANG WLFC XPON
- Friday July 24 APUS TRIB

IPO Scheduled for Week:

- NCO

Top Names Trading Ex-Div Today:

ITUB: \$0.07 | FDX: \$1.22 | VST: \$0.23 | DTE: \$1.17 | FTV: \$0.06 | BRKR: \$0.05 | MAIN: \$0.30 | OTF: \$0.05 | DX: \$0.17 | LTC: \$0.19 | ARCO: \$0.07 | GIII: \$0.10 | UTZ: \$0.06

Top Names Trading Ex-Div Next Trading Day:

APH: \$0.25 | CNQ: \$0.44 | STM: \$0.09 | ESLT: \$1.00 | QSR: \$0.65 | CINF: \$0.94 | WRB: \$0.60 | SGHC: \$0.05 | HTLD: \$0.02

Currencies

EUR/USD	1.1427	+0.11%
USD/JPY	162.67	+0.10%
GBP/USD	1.3433	+0.01%
USD/CAD	1.4059	-0.10%
Bitcoin	66274	+1.63%

Global 10 Yr Yield

US	+4.60%
Canada	+3.56%
Mexico	+9.12%
Germany	+3.14%
UK	+5.02%
France	+3.94%
Italy	+3.96%
Greece	+3.86%
Japan	+2.71%
Singapore	+2.20%
India	+6.77%

US Bond Yield

30-Year	5.122%
5-Year	4.323%
3-Month	3.821%

SEC Filings

Insider Purchase \$100K+ - All Purchase on Open Market

BXSY - Director P 9,000 \$17.02 (Total Amount: \$153,180) – Direct
CBIO - 10% OWNER Fairmount Funds Management LLC P 853,450 \$14.5 (Total Amount: \$12,375,025) -
- Indirect
ARTV - 10% OWNER RA Capital Management, L.P. P 160,354 \$8.931 (Total Amount: \$1,432,119) –
Indirect
FULC - Director P 167,616 \$3.548 (Total Amount: \$594,675) – Indirect

Syndicate / Offerings

ATER: Form S-3.. 6,737,500 Shares of Common Stock
BGDE: Form S-3.. Up to 10,924,527 Shares of Common Stock
BNRG: Form F-3.. Up to 7,201,960 Ordinary Shares
FTV: Form S-3ASR Mixed Shelf
IONR: Form F-3.. \$300,000,000 Mixed Shelf
MGY: Form S-3ASR Mixed Shelf
MGY Proposed Public Offering of Class A Common Stock
SBFM: Form 8K - entered into an At-The-Market Issuance Sales Agreement

Earnings Calendar

Earnings for Today:

Before Market:

ALLY, AUB, CCBG, DHI, DHR, EFX, FOR, GM, GPC, HAL, HAS, KEY, MBWM,
MMM, MRSH, MSCI, NOC, NVS, OFG, PEBO, SCHW, SYF, UCB, VICR, VMI

After Market:

AIR, ALK, AMSF, AMX, BWB, CB, COF, EQT, EWBC, FFBC, HAFC, HWC, IBKR,
KREF, MCB, NBHC, NLY, NP, NPB, ORRF, OZK, PEGA, RRC, SIM, TFIN, TRST,
VLRS, WAL, WBS, WFRD, WSBC

Earnings for Next Trading Day:

Before Market:

BKU, BMI, CALM, CME, EQNR, FBP, FCCO, GEV, HCSG, IRDM, JMSB, MCO, NTRS, NWFL, ONB,
OTIS, OTLY, PFBC, PHM, PM, RCI, RDY, RPM, SF, T, TDY, TEL, TNL, WAB

After Market:

AVB, BANR, BDN, CASH, CATY, CCI, CBAN, CCS, CSX, CVBF, CYH, EGBN, EGP, ELS, EPRT, EFSC,
EQR, FAF, FBNC, FR, FRME, FULT, GL, GGG, GOOGL, GTY, GSHD, HBNC, HYFT, IBM, KALU, KMI,
KNX, LBRT, LOB, LUV, LVS, MEDP, MMLP, MOH, NOW, NTST, NVEC, OBK, OII, OSBC, PKG, PNFP,
QCRH, QS, RELL, RGP, RJF, RLI, RNR, ROL, RS, SEIC, SLG, SON, STC, TCBI, TCBX, TSLA, TXN, URI,
UVSP, VTMX, WCN, WEX, WH

Top Earning for the Week:

AAL, COF, DOW, GM, GOOGL, HAL, HON, IBM, INTC, LMT, LUV, MMM, NOC, NOW,
PM, T, TSLA, TXN, VZ

Highlighted Analyst Activity

Top Upgrades	Top Downgrades	Top Initiations
FIVE: OUTPERFORM @ Bernstein FTNT: EQUAL WEIGHT @ MS GS: HOLD @ HSBC HLT: OUTPERFORM @ Evercore KMX: EQUAL WEIGHT @ BCS RL: OUTPERFORM @ RJ UDR: BUY @ DB	ADBE: UNDERWEIGHT @ MS APLE: EQUAL WEIGHT @ BCS BL: EQUAL WEIGHT @ MS CRM: EQUAL WEIGHT @ MS DDOG: HOLD @ Jefferies ESTC: EQUAL WEIGHT @ MS FROG: EQUAL WEIGHT @ MS GILD: MARKET PERFORM @ Leerink HZO: NEUTRAL @ B. Riley INTU: EQUAL WEIGHT @ MS LYV: NET NEUTRAL @ Susq NICE: EQUAL WEIGHT @ MS NNN: EQUAL WEIGHT @ MS PD: UNDERWEIGHT @ MS PSNL: HOLD @ Needham RPD: UNDERWEIGHT @ MS SPSC: UNDERWEIGHT @ MS TENB: HOLD @ Truist TRIP: NEUTRAL @ BTIG TRV: MARKET PERFORM @ BMO VERX: EQUAL WEIGHT @ MS WDAY: UNDERWEIGHT @ MS WIX: EQUAL WEIGHT @ MS ZION: UNDERWEIGHT @ JPM	AHR: BUY @ CompassPoint APPS: BUY @ ROTH AXSM: OUTPERFORM @ BMO FAF: BUY @ Benchmark FBRX: OVERWEIGHT @ BCS INSM: OUTPERFORM @ BMO LBRX: OUTPERFORM @ BMO LIF: OVERWEIGHT @ MS MPLT: OUTPERFORM @ BMO NAMS: OUTPERFORM @ BMO RERE: BUY @ UBS STC: BUY @ Benchmark TRVI: OUTPERFORM @ BMO

Top Company Press Releases

- ACON / ACONW** - Aclarion to Present Two Abstracts Highlighting Nociscan's Expanding Role in Clinical Practice - [Click for Release](#)
- AGIO** - Agios Provides an Update on Its Phase 2 Trial of Tebapivat in Sickle Cell Disease - [Click for Release](#)
- AHCO** - AdaptHealth Enters into a Definitive Agreement to Divest Its Diabetes Health Business to Cardinal Health - [Click for Release](#)
- AKTX** - Akari Therapeutics Enters a Strategic Research Collaboration with Whitehawk Therapeutics - [Click for Release](#)
- BA** - Boeing and MSC Air Cargo Announce an Order for 777-8 Freighter Aircraft - [Click for Release](#)
- BA** - Luxair Expands Its Boeing 737 Fleet with an Additional Aircraft Order - [Click for Release](#)
- BA** - Uganda Airlines Places Its First Boeing Order for 737 MAX and 787 Dreamliner Aircraft - [Click for Release](#)
- BEEM** - Beam Global Receives More Than \$500,000 in Drone and Autonomous Robotics Battery Orders in One Week - [Click for Release](#)

BJDX - Bluejay Diagnostics Completes Enrollment in the SYMON-II Multicenter Clinical Validation Study - [Click for Release](#)

BMR - Beamr CEO Outlines the Company's Strategy for AI-Powered Visual Data Processing in Autonomous Vehicles - [Click for Release](#)

BOF - BranchOut Food Receives an Additional \$2 Million Order Following Its \$8 Million Warehouse Club Program Win - [Click for Release](#)

BTDR - Bitdeer Releases Its June 2026 Production and Operations Update - [Click for Release](#)

CANG - Cango Announces the Effectiveness of Its 10-for-1 Share Consolidation - [Click for Release](#)

CAST - FreeCast Enhances Zer0Gap™ Advertising with Next-Generation AI Forensics to Improve Connected TV Audience Targeting - [Click for Release](#)

CBRL - Cracker Barrel Announces Strategic Actions - [Click for Release](#)

CENX - Century Aluminum Applauds President Trump's Executive Action to Boost Domestic Aluminum Production - [Click for Release](#)

CLDI - Calidi Announces a 1-for-16 Reverse Stock Split Effective July 31, 2026 - [Click for Release](#)

CRNT - Ceragon Secures an Additional Five-Year, \$70 Million Agreement with a Tier-1 APAC Mobile Operator - [Click for Release](#)

ELBM - Electra Battery Materials Announces an Amendment to Its Senior Secured Credit Facility - [Click for Release](#)

ENRD - Einride to Acquire Flipturn, Creating North America's Largest Heavy-Duty Charging Network - [Click for Release](#)

EVTL - UK Government Commits Support Package to Anchor Vertical Aerospace's First Full-Scale UK Production Sites - [Click for Release](#)

FINW - FinWise Bancorp Acquires the Tallied Technology Platform, Bringing Credit Card Issuing and Processing In-House - [Click for Release](#)

FRNM - Freenome Begins Trading as a Public Company Focused on Blood-Based Early Cancer Detection - [Click for Release](#)

GPUS - Hyperscale Data's Bitcoin Treasury Reaches 1,087 Bitcoin Valued at Approximately \$70.3 Million - [Click for Release](#)

IGT - IGT Signs an Agreement to Deploy 720 Sierra27 Video Lottery Terminals Across Saskatchewan - [Click for Release](#)

KRYS / TPC / VVX - Krystal Biotech Set to Join the S&P MidCap 400; Tutor Perini and V2X Set to Join the S&P SmallCap 600 - [Click for Release](#)

KTTA / KTTAW - Pasithea Therapeutics to Present PAS-004 Data at the ESMO Congress 2026 - [Click for Release](#)

MDT - Medtronic to Unveil the Touch Surgery™ Aide AI Compute Platform for Operating Rooms at the Society of Robotic Surgery 2026 - [Click for Release](#)

MQ - Expensify Expands Its Collaboration with Marqeta to Launch Its Card Offering in Europe - [Click for Release](#)

MRVI - TriLink BioTechnologies Strengthens Its Global IP Portfolio with a Newly Issued Chinese Patent for CleanCap® Technology - [Click for Release](#)

MTZ - MasTec Completes the Previously Announced Acquisition of The Superior Group - [Click for Release](#)

NKTR - Nektar Therapeutics Launches the Phase 3 ZENITH AD Program Evaluating Rezpegaldesleukin for Atopic Dermatitis - [Click for Release](#)

NOTV - Inotiv Successfully Completes Its Financial Restructuring Process - [Click for Release](#)

NUCL / NUCLW - Eagle Nuclear Energy Provides a Second Quarter 2026 Corporate Update - [Click for Release](#)

PLNT - Franchise Equity Partners Acquires Bravo Fit, Planet Fitness' Australian Franchisee - [Click for Release](#)

ROST - Ross Stores Expands Its Footprint with 47 New Store Openings - [Click for Release](#)

RTX - Pratt & Whitney Canada Advances the Development of Hybrid-Electric Propulsion Technology - [Click for Release](#)

RTX - Pratt & Whitney Canada Signs a PW127M Engine Maintenance Agreement with Emerald Airlines - [Click for Release](#)

SAFX - SafeX Highlights the Potential Role of Domestic Renewable Fuel Supply Following a 20% Surge in U.S. Diesel Futures - [Click for Release](#)

SLAI - SOLAI Receives a Delisting Notice from the New York Stock Exchange - [Click for Release](#)

THRM - Gentherm Medical Receives FDA Clearance for the ThermAffyx™ Patient Safety System - [Click for Release](#)

TUYA - Tuya Smart Accelerates Physical AI Commercialization with a Strategic Investment in Robopoet - [Click for Release](#)

WWD - HAECO and Woodward Establish an Elite-Level Agreement to Support the Global CFM LEAP Engine Fleet - [Click for Release](#)

Top AH's/Overnight Company / US / World Headlines:

Geopolitics & Middle East

- **CENTCOM:** confirms U.S. forces launched a new round of strikes against Iran beginning at **4:00 p.m. ET**, targeting military capabilities used to attack commercial shipping in the **Strait of Hormuz**.
- The strikes are intended to further degrade Iran's ability to threaten maritime traffic.

- **Financial Times:** reports **President Trump is expected to meet Lebanon's president** as the U.S. continues efforts to advance a regional peace agreement.
- The **Saudi-led coalition in Yemen** says it will **protect commercial vessels** transiting the **Bab el-Mandeb Strait**.
- **Saudi Arabia's Foreign Ministry** condemned the **maritime embargo announced by Yemen's Houthi movement**, underscoring growing regional tensions.

AI & Semiconductors

- **China** is considering **tighter export controls on AI models and advanced chips**, according to the *Financial Times*.
- The move could further intensify technology restrictions between China and the West and impact global AI supply chains.
- **TSMC** is reportedly planning to **raise prices by up to 10% in 2027** for both **advanced and mature chip manufacturing services**, according to *Nikkei Asia*.

Technology

- **NVDA (NVIDIA):**
 - Disclosed a **9.3% passive stake in Nebius Group NV** as of **July 13**, according to an SEC filing.
- **ORCL (Oracle):**
 - Could face a **\$7 billion collateral requirement** tied to its planned **Wisconsin data center**, according to the *Financial Times*.

Consumer Finance

- **Samsung** unveiled its **first credit card**, the **Galaxy Card**, which will be issued through **Barclays U.S. Consumer Bank**.
- The launch expands Samsung's financial services ecosystem and customer loyalty offerings.

Geopolitics

- **Wall Street Journal:** reports **Israel believes Iran has moved nuclear centrifuges into Pickaxe Mountain**, potentially increasing the protection of its nuclear infrastructure.

CA U.S. Trade

- The **White House** announced the U.S. is imposing an **additional 50% tariff on certain Canadian products**.
- The administration is also invoking **Section 338** to implement a new round of tariffs on numerous Canadian imports, signaling another escalation in U.S.-Canada trade tensions.



Defense

- **New York Post:** reports U.S. missile stockpiles **may be insufficient for a prolonged conflict** as **Iran adapts its defensive capabilities**, according to defense experts.



Transportation & Logistics

- **FDX (FedEx):**
 - Expects its entire **MD-11 cargo fleet** to be **back in service by the end of 2026**.

President Trump Initial Daily Agenda

- 8:00 AM The President participates in Executive Time
- 10:00 AM The President greets Denison University Student Athletes
- 11:00 AM The President greets the President of the Republic of Lebanon
- 11:15 AM The President participates in a Bilateral Meeting with the President of the Republic of Lebanon
- 4:00 PM The President participates in a Policy Meeting
- 5:00 PM The President greets House GOP Members
- 5:30 PM The President participates in a Policy Meeting

Top Premarket % News Movers

	% Move	Reason for Move
CLBK	-55%	Completion of Second Step Conversion
JUNS	+47%	License Agreement
BXBL	-20%	Begins trading on Nasdaq
CRNT	+9%	Additional 5yr \$70Million agreement
NBIS	+7%	NVDA reports a 9.3% stake

A Quick look at the previous trading day!

U.S. equities and Treasury bonds **ended lower as renewed Middle East tensions and volatile oil prices reignited inflation concerns, overshadowing optimism surrounding potential de-escalation in the U.S.–Iran conflict.** The rise in energy prices weighed on both stocks and bonds, reinforcing expectations that inflation could remain sticky and complicate the outlook for **Federal Reserve** policy.

Investor attention is now turning to a pivotal week for corporate earnings, with results from **Tesla** and **Alphabet** expected to provide an important test of whether elevated AI-driven valuations can continue to be supported by strong revenue growth, expanding margins, and increased capital spending. The reports are likely to set the tone for the broader technology sector and could shape market sentiment as earnings season accelerates.

Current Target Rate: 3.50%-3.75%
Probabilities for July Meeting
3.50%-3.75%: 83.4%
3.75%-4.00%: 16.6%

10-Yr Treasury Constant Maturity
Minus 2-Yr Treasury Constant
Maturity:
Current: 0.54%

“You may delay, but time will not”
Benjamin Franklin

Good Luck Members!
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